

MORTGAGE SAVINGS PROGRAM™ CHANGE FORM

**Note: This form is intended for the sole purpose of notifying AAA Financial Corporation of any changes in your mortgage (i.e. interest rate changes, escrow fluctuations, change of lender).*

Client Name(s): _____ **Enrollment #:** _____

Property Address: _____ **Phone:** (____) _____ - _____

Change Monthly Payment Amount

Effective PAYMENT Date: ____/____/____

Principal & Interest \$ _____

Taxes & Insurance \$ _____

Additional Principal \$ _____

New Total Payment \$ _____

Change Bank Account to be Debited

Effective DEBIT Date: ____/____/____

**Note: A pre-printed voided check or coded deposit slip must be provided. No starter checks accepted.*

Circle one: CHECKING SAVINGS

Bank Address: _____

Change Lender

Effective PAYMENT Date: ____/____/____

Lender Name: _____

Lender Phone: (____) _____ - _____

Payment Address: _____

Loan Amount: \$ _____ Type: _____

Term: _____ months Interest Rate: _____

Loan Number: _____

Date of First Payment: ____/____/____

Due Date: _____ Grace Period: _____

**Note: Lender payment coupon must be provided.*

Change Debit Option

Effective DEBIT Date: ____/____/____

Circle one: BI-WEEKLY SEMI-MONTHLY

Change Start Date to: ____/____/____

Circle one: SINGLE DEBIT DOUBLE DEBIT

**Note: If requested start date is not available, the next available debit date will be assigned.*

Change Account Status

Effective DEBIT Date: ____/____/____

Circle one: ACTIVE HOLD CANCEL

Circle one: HOLD FUNDS REFUND BALANCE

Change / Add Client Information

Mailing Address: _____ Home #: (____) _____ - _____

_____ Work #: (____) _____ - _____

Email Address: _____ Cell #: (____) _____ - _____

Other Changes:

Acknowledgement

If your change is not clear, it will cause delays in processing. Status changes require a 30-day written notice to insure implementation. By signing below, you acknowledge all sections were read, understood and agreed to.

_____ Date: ____/____/____

Client Signature

Please submit this form to:

AAA Financial Corporation

9600 West Sample Road, Suite 301

Coral Springs, FL 33065

Phone: (800) 881-2530

Fax: (954) 344-0257

Email: Info@aaafinancial.com

Website: www.aaafinancial.com